

THE POSSIBILITIES ARE ENDLESS

—— WITH AI ——

 INVEST IN HEALTH AND CYBER SECURITY



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Company Snapshot

DATAMETREX AI LIMITED

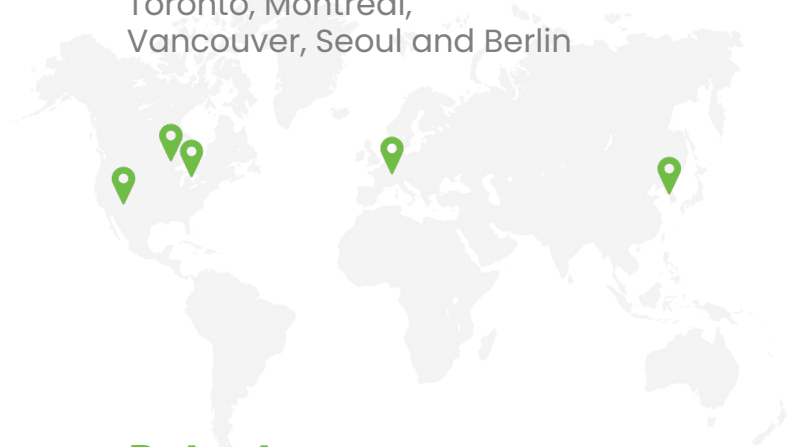
(As of January 27th, 2022)

Listed

TSXV: DM, FSE: D4G, OTC: DTMXF

Business Locations

Toronto, Montreal,
Vancouver, Seoul and Berlin



Patents

USPTO# 9-665-561
USPTO# 9-275-015

Shares Outstanding

355.17M

Options Outstanding

TOTAL 21,750,000

- 400,000 @ \$0.05 (Expires on June 18, 2023)
- 5,400,000 @ \$0.17 (Expires on June 30, 2022)
- 250,000 @ \$0.10 (Expires on June 30, 2022)
- 2,700,000 @ \$0.18 (Expires on February 19, 2023)
- 3,000,000 @ \$0.19 (Expires on Jan.25, 2024)

Warrants Outstanding

TOTAL 60,000,000

- 60,000,000 @ \$0.26 (Expires on June 18, 2023)

Fully Diluted

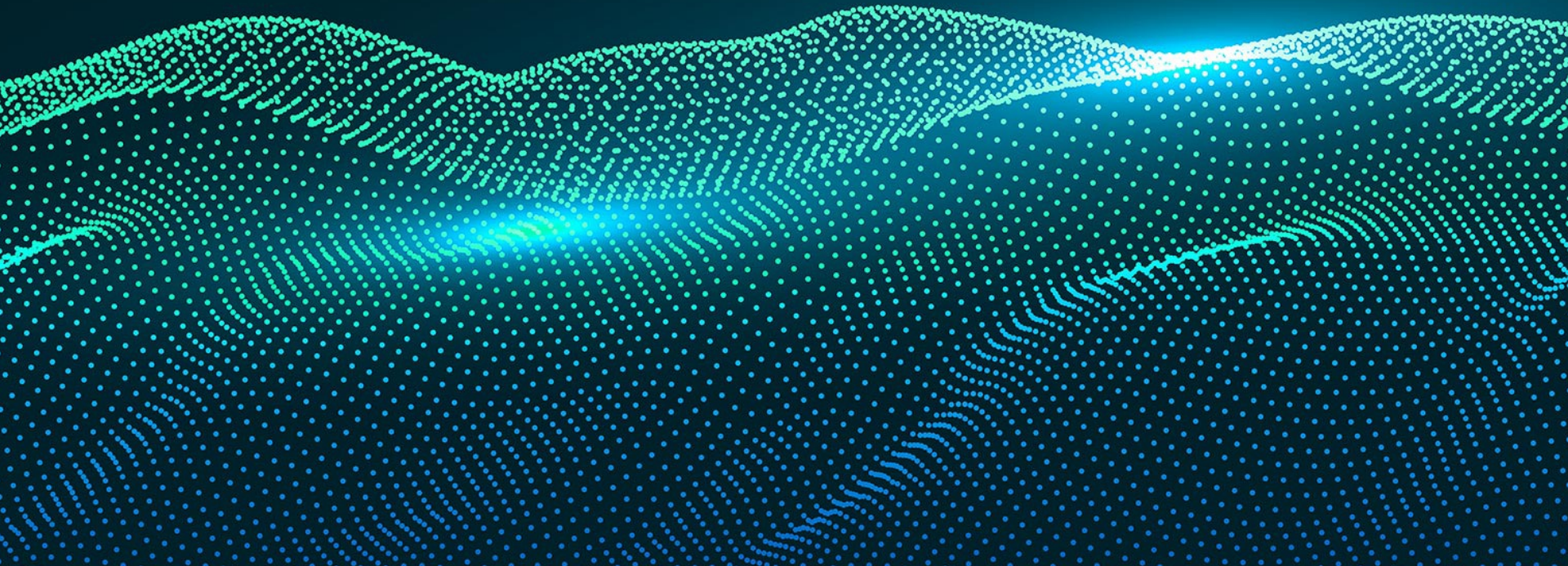
436,916,034

Fiscal year-end

December 31




CYBER SECURITY

Nexalogy



Nexalogy Overview



-  Social Media Discovery
-  Social Listening
-  Social Media Intelligence

Use Cases

- Discover critical conversation on social networks
- Extract actionable insights in real time
- Structure data in less time
- Beat fake news while keeping a pulse on breaking news

Our Clients





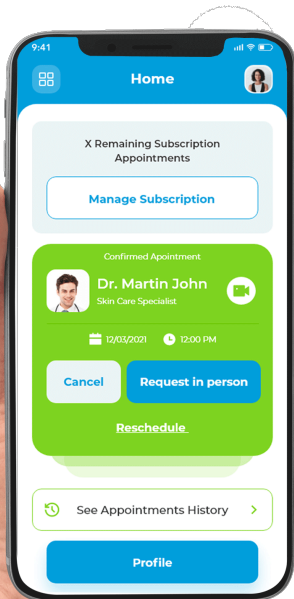
HEALTH SECURITY

Medi-Call Inc. | Telemedicine

Medi-Call Overview



Medi-Call is a subscription service that connects patients with doctors proactively. It is an integrated grid system cohosting patients with providers in real time.

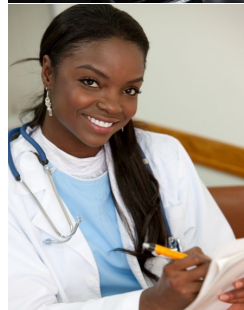


Flexible access for patients

Access to faster treatment and care anytime, anywhere and on their schedule.

Efficient for the physicians

Manage appointments easily and meet with patients virtually while maintaining secure access to patient records



How it Works



Providing technology driven e-health and mobile health care services including prescriptions



Making health care accessible to people who live in rural or isolated communities.

Readily available and convenient for people with limited time or mobility.



Improving the coordination and communication of treatment among members of the health care team and their patients

Use Cases



Prescriptions



Wellness Visit



Executives
Health Plans



EMR
Electronic Medical
Record



Nutrition



Naturopathy



IV Therapy



Aesthetics

Executive Team



Andrew Ryu Chairman

Graduate of McMaster University and University of Toronto. Founder and CEO of TLA Inc., president of Archer Education Group, founder and CEO of Loyalist Group Limited (TSXV: LOY), which was nominated as the top TSXV company in 2013, ranked fourth in 2014 and was the top pick of the street in 2014. He was nominated of EY Entrepreneur of the Year in 2014. He is currently Chairman of Graph Blockchain Inc. (CSE: GBLC), Chairman of ScreenPro Security Inc.(CSE:SCRN). As the founder of the Company, he serves as Executive Chairman.



Marshall Gunter Chief Executive Officer

Mr. Gunter's engineering background is rooted in big data analysis and machine learning at scale. Working with Sequoia Capital and Lightspeed Venture Partners, Marshall was responsible for bringing Varagesale to the mass market. Marshall took Varagesale from a one room shop to a powerhouse engineering department of 60 plus people and played a leading role in their \$35-million-dollar raise. Marshall leads the team that built iSentium's sentiment engine. iSentium uses patented Natural Language Processing (NLP) to extract sentiment from unstructured social content then instantly transforms it into highly actionable indicators in finance, brand management and politics, handling billions of data points to harness the power of the masses as they tweet and text.



Paul Haber, CPA, CA, CDir Chair of Audit Committee

Mr. Haber has been involved in corporate finance and capital markets for over 25 years as an banker, investor and entrepreneur. He has served as the CFO and Audit Committee Chair of many public and private companies. Mr. Haber started his career with Coopers & Lybrand, now PwC LLP. He is both a Chartered Accountant and a Certified Public Accountant, with an Honours Bachelors of Arts Degree in Management from the University of Toronto. Mr. Haber was awarded his Chartered Director designation from the DeGroote School of Business in partnership with the Conference Board of Canada.

Executive Team



Don Shim, CPA, CA Chief Financial Officer

Mr. Shim has led a successful accounting and finance career in both the US and Canada. He brings a wealth of knowledge to the team with his expertise in auditing publicly- traded junior mining companies and high-tech industries. Member of the Chartered Professional Accountants of British Columbia and a Certified Public Accountant registered in the State of Illinois, United States. Audit partner on numerous audit engagements for various publicly traded companies, primarily focusing on junior mining, oil and gas, pharmaceutical, and high-tech industries. Mr. Shim also assisted various start-up companies in achieving public listings on the TSX Venture Exchange, Canadian Securities Exchange and the OTC Market. In addition, Mr. Shim teaches accounting at a local college in Vancouver and acts as a facilitator at CPA Western School of Business, mentoring CPA candidates enrolled in the CPA Professional Education Program.



Dr. Omar Sharif Chief Medical Officer | President of Medi-Call Inc.

After receiving his training at University of Manitoba. Omar went on to take leading roles within his departments of hospital medicine and emergency medicine within BC and Alberta. Working for over 10 years in these fields and gaining a status of clinical instructor at the University of British Columbia he has taught many students and interns. He has now brought his skills and experience to help fill the ever-growing void of top level community medicine and aid in its implementation at Medi-call. A fierce believer in resilience, customers first, and team member engagement, Omar is driven by his passion to deliver innovative healthcare solutions and improve health outcomes for all Canadians

Board of Directors



Benj Gallander Board of Director

Mr. Gallander brings over 40 years of experience in the markets, with ample skills in integrating business and strategic investors and his know-how bringing innovation to companies. Over time, he has refined his approach to investing and has achieved one of the best track records in the investment industry. Mr. Gallander is a co-editor of Contra the Heard investment letter and over the past ten years the portfolio he manages achieved an annualized return of 18.4%. Benj co-writes "The Contra Guys" column for The Globe and Mail and is an author of three best-selling books, writes for several magazines, and has been a regular on BNN Bloomberg since virtually the beginning.



James S. Peterson, P.C. Board of Director

James S. Peterson, P.C., served in Parliament for 23 years and, among other positions, was Minister of International Trade, Chair of the Finance Committee and Secretary of State (International Financial Institutions). He is Counsel to Fasken Martineau DuMoulin and Lead Negotiator for Ontario in reducing barriers to trade, investment and labour mobility with Quebec.

Advisory Team



Jeff Stevens Advisory

Jeff Stevens brings over 18 years of professional experience in the Canadian capital markets, largely focusing on raising capital for micro-cap and small-cap companies. He currently sits on the board of two public companies assisting with project selection and financing. He has worked on the retail, buy and sell sides of the industry, having held positions as Assistant Investment Advisor, Arbitrage Trader and was the head of two sales and trading desks for a US-based investment bank in Toronto. During his tenure, he was involved in raising over \$500 million for public and private companies with a client base including institutional money managers, hedge funds, mutual funds and family offices in Canada, the US and Europe.



Charles Schade Advisory

Charles Schade is a senior level marketing executive in the insights industry, with a proven track record for strategically identifying opportunities and launching new products successfully. He leads, motivates and attracts high-performance teams by inspiring staff and committing to ongoing coaching and mentoring. As a founder and former President of NPD Canada, and with over 25 years of sales and servicing experience, takes ownership of goals for companies and clients. He embraces industry leadership roles through speaking engagements at industry functions.



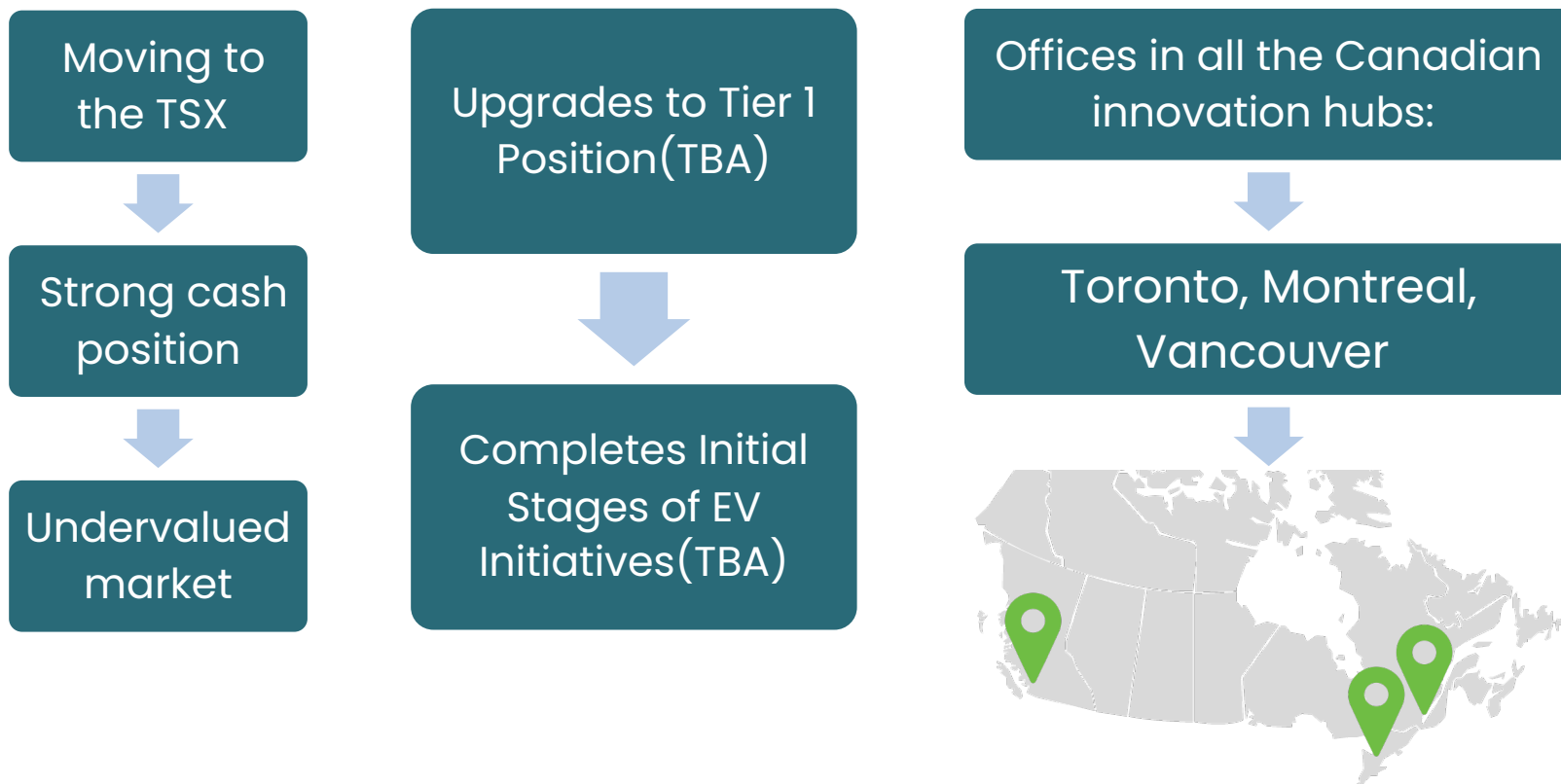
Dr. David Klein MD Medical Advisory

Dr. David Klein works in conjunction with Dr. Alexander Romaschin in the Department of Laboratory Medicine at St. Michael's Hospital on the development and clinical application of novel biomarkers to acute care and critical care. He is also involved in the development of novel therapeutics targeting endotoxin in critical illness, as well as the linkage of diagnostics and therapeutics. Separately, he leads business strategy and partnerships for the Applied Health Research Centre (AHRC) and holds advisory roles to government and other policy makers regarding the healthcare system and business strategy.

Growth Strategy

As we implement our 2022 AI acquisition strategy, the cash flowing companies we acquire will result in major opportunities to cross sell our services and solutions.

Highlights





THANK YOU

CONTACT

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